

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	Case No. 16-31928
	)	
ENERGY XXI LTD, <i>et al.</i> ,	)	Chapter 11
	)	
Debtors. <sup>1</sup>	)	Jointly Administered

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**LETTER FROM THE OFFICIAL COMMITTEE OF EQUITY  
SECURITY HOLDERS REGARDING STATUS CONFERENCE AND  
DISCOVERY PROPOUNDED UPON DEBTORS**

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Anglo-Suisse Offshore Pipeline Partners, LLC (9562), Delaware EPL of Texas, LLC (9562), Energy Partners Ltd., LLC (9562), Energy XXI GOM, LLC (0027), Energy XXI Gulf Coast, Inc. (8595), Energy XXI Holdings, Inc. (1638), Energy XXI, Inc. (2108), Energy XXI Leasehold, LLC (8121), Energy XXI Ltd. (9286), Energy XXI Natural Gas Holdings, Inc. (7517), Energy XXI Offshore Services, Inc. (4711), Energy XXI Onshore, LLC (0308), Energy XXI Pipeline, LLC (5863), Energy XXI Pipeline II, LLC (8238), Energy XXI Services, LLC (3999), Energy XXI Texas Onshore, LLC (0294), Energy XXI USA, Inc. (8552), EPL of Louisiana, L.L.C. (9562), EPL Oil & Gas, Inc. (9562), EPL Pioneer Houston, Inc. (9749), EPL Pipeline, L.L.C. (1048), M21K, LLC (3978), MS Onshore, LLC (8573), Natural Gas Acquisition Company I, LLC (0956), Nighthawk, L.L.C. (9562), and Soileau Catering, LLC (2767). The location of the Debtors' U.S. corporate headquarters and the Debtors' service address is: 1021 Main Street, Suite 2626, Houston, Texas 77002.

TO THE HONORABLE CHIEF BANKRUPTCY  
JUDGE DAVID R. JONES

Pursuant to the Court's July 25, 2016 scheduling order, the Official Committee of Equity Security Holders (the "Equity Committee"), respectfully requests the Court hold a status conference on December 1, 2016 at the hearing scheduled for 2:30 p.m. on discovery with the Debtors.

The Equity Committee's counsel reached out to Debtors' counsel regarding discovery on a limited set of issues related to a 30(b)(6) deposition and document requests related to same. The Equity Committee stated in an email on November 28, 2016 – "Also, we would like to depose the corporate representatives on the topics of the: ESOP, ESPP, employee benefits, out of court settlements with employees, employee complaints about management to HR, LTIPs or other employee incentive plans, negotiations and administration of Mr. Schiller's current employment agreement, negotiations related to the proposed employment agreement, and the Management Incentive Plan. Please advise if December 8 or 9 works best for the corporate representative(s)."

The Debtors' response suggested the foregoing topics did not provide sufficient particularity, expressed no preference on a date for the deposition and suggested that the deadline for serving document requests had passed even though the current plan was just recently filed and a further Supplement to the Plan was just filed on November 29, 2016 after the Equity Committee sent the deposition topics. The Equity Committee asked for a response given sufficient information was provided.

A Notice of Oral Deposition of Debtors Pursuant to Rule 30(b)(6) with a subpoena duces tecum document request was filed on November 30, 2016. (Doc. No. 1717).

The Equity Committee anticipates objections by the Debtors given the prior communications. As such, since the Debtors have requested an expedited time frame for plan confirmation and this Court already indicated that it viewed two corporate depositions as reasonable, the Equity Committee requests a status conference to make sure there is no wasted time with objections to the requests and parties work efficiently toward completing discovery.

November 30, 2016

Respectfully submitted,

HOOVER SLOVACEK LLP

*/s/ Deirdre Carey Brown*

By: \_\_\_\_\_

EDWARD L. ROTHBERG

State Bar No. 17313990

DEIRDRE CAREY BROWN

State Bar No. 24049116

Galleria Tower II

5051 Westheimer, Suite 1200

Houston, Texas 77056

Telephone: 713.977.8686

Facsimile: 713.977.5395

ATTORNEYS FOR THE

OFFICIAL COMMITTEE OF EQUITY

SECURITY HOLDERS

**CERTIFICATE OF SERVICE**

I certify that on December 1, 2016, I caused a copy of this letter to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on the parties listed below.

/s/ Deirdre Carey Brown  
DEIRDRE CAREY BROWN

**16-31928 Notice will be electronically mailed to:**

H Kent Aguillard on behalf of Creditor Aggreko, Inc.  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Bristow U.S. LLC  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Flow Service & Consulting LLC  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Industrial & Oilfield Services, Inc.  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Wet Tech Energy, Inc.  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Dale Lindsey, Jr.  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Harvis Johnson, Jr.  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Jami M. Becnel  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Marci L. Becnel  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Marvin Peter LeBlanc, Jr.  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Nicholas Miller  
[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

H Kent Aguillard on behalf of Creditor Patrick R. Becnel, Jr.

[kaguillard@yhalaw.com](mailto:kaguillard@yhalaw.com), [gneumeyer@yhalaw.com](mailto:gneumeyer@yhalaw.com)

Joel M Androphy on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders  
[jandrophy@bafirm.com](mailto:jandrophy@bafirm.com), [rgibson@bafirm.com](mailto:rgibson@bafirm.com); [tdunford@bafirm.com](mailto:tdunford@bafirm.com)

Joel M Androphy on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee  
[jandrophy@bafirm.com](mailto:jandrophy@bafirm.com), [rgibson@bafirm.com](mailto:rgibson@bafirm.com); [tdunford@bafirm.com](mailto:tdunford@bafirm.com)

Patrick Holder Autry on behalf of Creditor Eshleman-Vogt Ranch  
[pautry@branscombpc.com](mailto:pautry@branscombpc.com), [bsmith@branscombpc.com](mailto:bsmith@branscombpc.com)

Sharon Marie Beausoleil on behalf of Creditor Apache Corporation  
[sbeausoleil@gardere.com](mailto:sbeausoleil@gardere.com), [ggattis@gardere.com](mailto:ggattis@gardere.com); [bfriedrich@gardere.com](mailto:bfriedrich@gardere.com)

Sharon Marie Beausoleil on behalf of Creditor Apache Deepwater LLC  
[sbeausoleil@gardere.com](mailto:sbeausoleil@gardere.com), [ggattis@gardere.com](mailto:ggattis@gardere.com); [bfriedrich@gardere.com](mailto:bfriedrich@gardere.com)

Sharon Marie Beausoleil on behalf of Creditor Apache Shelf Exploration LLC  
[sbeausoleil@gardere.com](mailto:sbeausoleil@gardere.com), [ggattis@gardere.com](mailto:ggattis@gardere.com); [bfriedrich@gardere.com](mailto:bfriedrich@gardere.com)

Sharon Marie Beausoleil on behalf of Creditor Gulf South Pipeline Company, L.P.  
[sbeausoleil@gardere.com](mailto:sbeausoleil@gardere.com), [ggattis@gardere.com](mailto:ggattis@gardere.com); [bfriedrich@gardere.com](mailto:bfriedrich@gardere.com)

Charles A Beckham, Jr on behalf of Creditor Exxon Mobil Corporation  
[beckhamc@haynesboone.com](mailto:beckhamc@haynesboone.com), [kenneth.rusinko@haynesboone.com](mailto:kenneth.rusinko@haynesboone.com)

Christopher Robert Belmonte on behalf of Interested Party Moody's Analytics Inc  
[cbelmonte@ssbb.com](mailto:cbelmonte@ssbb.com)

David Mark Bennett on behalf of Creditor Arena Energy LP  
[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Creditor Arena Offshore, LP  
[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Creditor Devon Energy Production Company, LP  
[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Creditor Nexen Petroleum Offshore USA Inc.  
[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Creditor Nexen Petroleum U.S.A. Inc.

[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Creditor Noble Energy, Inc.

[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders

[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

David Mark Bennett on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee

[david.bennett@tklaw.com](mailto:david.bennett@tklaw.com),  
[gracie.gonzales@tklaw.com](mailto:gracie.gonzales@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Micheal W Bishop on behalf of Spec. Counsel Gray Reed & McGraw, P.C.

[mbishop@grayreed.com](mailto:mbishop@grayreed.com)

Florence Bonaccorso-Saenz on behalf of Creditor Louisiana Department of Revenue

[florence.saenz@la.gov](mailto:florence.saenz@la.gov)

Duane J Brescia on behalf of Creditor Seitel Data, Ltd.

[duane.brescia@strasburger.com](mailto:duane.brescia@strasburger.com),  
[donna.krupa@strasburger.com](mailto:donna.krupa@strasburger.com); [Kathi.Alexander@strasburger.com](mailto:Kathi.Alexander@strasburger.com); [bkrctynotices@strasburger.com](mailto:bkrctynotices@strasburger.com)

Duane J Brescia on behalf of Creditor Veritel Seismic Data Alliance

[duane.brescia@strasburger.com](mailto:duane.brescia@strasburger.com),  
[donna.krupa@strasburger.com](mailto:donna.krupa@strasburger.com); [Kathi.Alexander@strasburger.com](mailto:Kathi.Alexander@strasburger.com); [bkrctynotices@strasburger.com](mailto:bkrctynotices@strasburger.com)

Duane J Brescia on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders

[duane.brescia@strasburger.com](mailto:duane.brescia@strasburger.com),  
[donna.krupa@strasburger.com](mailto:donna.krupa@strasburger.com); [Kathi.Alexander@strasburger.com](mailto:Kathi.Alexander@strasburger.com); [bkrctynotices@strasburger.com](mailto:bkrctynotices@strasburger.com)

Duane J Brescia on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee

[duane.brescia@strasburger.com](mailto:duane.brescia@strasburger.com),  
[donna.krupa@strasburger.com](mailto:donna.krupa@strasburger.com); [Kathi.Alexander@strasburger.com](mailto:Kathi.Alexander@strasburger.com); [bkrctynotices@strasburger.com](mailto:bkrctynotices@strasburger.com)

Brandon Augustus Brown on behalf of Creditor Advanced Fire & Safety, LLC

[bbrown@stewartrobbins.com](mailto:bbrown@stewartrobbins.com), [kheard@stewartrobbins.com](mailto:kheard@stewartrobbins.com)

Brandon Augustus Brown on behalf of Creditor Production Inland Crews, LLC

[bbrown@stewartrobbins.com](mailto:bbrown@stewartrobbins.com), [kheard@stewartrobbins.com](mailto:kheard@stewartrobbins.com)

Brandon Augustus Brown on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders

[bbrown@stewartrobbins.com](mailto:bbrown@stewartrobbins.com), [kheard@stewartrobbins.com](mailto:kheard@stewartrobbins.com)

Brandon Augustus Brown on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee

[bbrown@stewartrobbins.com](mailto:bbrown@stewartrobbins.com), [kheard@stewartrobbins.com](mailto:kheard@stewartrobbins.com)

Deirdre Carey Brown on behalf of Creditor Ad Hoc Committee of Equity Holders

[brown@hooverslovacek.com](mailto:brown@hooverslovacek.com),  
[rodriguez@hooverslovacek.com](mailto:rodriguez@hooverslovacek.com); [deirdrecbrown@yahoo.com](mailto:deirdrecbrown@yahoo.com); [brown.hsllp@gmail.com](mailto:brown.hsllp@gmail.com); [bankruptcy1@hooverslovacek.com](mailto:bankruptcy1@hooverslovacek.com)

Deirdre Carey Brown on behalf of Creditor Committee Official Committee of Unsecured Creditors

[brown@hooverslovacek.com](mailto:brown@hooverslovacek.com),  
[rodriguez@hooverslovacek.com](mailto:rodriguez@hooverslovacek.com); [deirdrecbrown@yahoo.com](mailto:deirdrecbrown@yahoo.com); [brown.hsllp@gmail.com](mailto:brown.hsllp@gmail.com); [bankruptcy1@hooverslovacek.com](mailto:bankruptcy1@hooverslovacek.com)

Deirdre Carey Brown on behalf of Interested Party Official Committee of Equity Security Holders

[brown@hooverslovacek.com](mailto:brown@hooverslovacek.com),  
[rodriguez@hooverslovacek.com](mailto:rodriguez@hooverslovacek.com); [deirdrecbrown@yahoo.com](mailto:deirdrecbrown@yahoo.com); [brown.hsllp@gmail.com](mailto:brown.hsllp@gmail.com); [bankruptcy1@hooverslovacek.com](mailto:bankruptcy1@hooverslovacek.com)

Deirdre Carey Brown on behalf of Plaintiff Official Committee of Equity Security Holders

[brown@hooverslovacek.com](mailto:brown@hooverslovacek.com),  
[rodriguez@hooverslovacek.com](mailto:rodriguez@hooverslovacek.com); [deirdrecbrown@yahoo.com](mailto:deirdrecbrown@yahoo.com); [brown.hsllp@gmail.com](mailto:brown.hsllp@gmail.com); [bankruptcy1@hooverslovacek.com](mailto:bankruptcy1@hooverslovacek.com)

Robert Bernard Bruner on behalf of Creditor Ad Hoc Committee of Second Lien Noteholders

[bob.bruner@nortonrosefulbright.com](mailto:bob.bruner@nortonrosefulbright.com)

Jeffrey D. Carruth on behalf of Creditor Halliburton Energy Services, Inc.

[jcarruth@wkpz.com](mailto:jcarruth@wkpz.com), [jcarruth@aol.com](mailto:jcarruth@aol.com); [ATTY\\_CARRUTH@trustesolutions.com](mailto:ATTY_CARRUTH@trustesolutions.com)

Matthew D Cavanaugh on behalf of Creditor Capital One, N.A.

[mcavanaugh@jw.com](mailto:mcavanaugh@jw.com), [bhowell@jw.com](mailto:bhowell@jw.com)

Matthew D Cavanaugh on behalf of Creditor Dauphin Island Gathering Partners

[mcavanaugh@jw.com](mailto:mcavanaugh@jw.com), [bhowell@jw.com](mailto:bhowell@jw.com)

Matthew D Cavanaugh on behalf of Creditor Dauphin Island Gathering System, LLC  
[mcavanaugh@jw.com](mailto:mcavanaugh@jw.com), [bhowell@jw.com](mailto:bhowell@jw.com)

Matthew D Cavanaugh on behalf of Creditor Ultra Petroleum  
[mcavanaugh@jw.com](mailto:mcavanaugh@jw.com), [bhowell@jw.com](mailto:bhowell@jw.com)

Sonia Anne Chae on behalf of Interested Party Sonia Chae U.S. Securities & Exchange Commission  
[chaes@sec.gov](mailto:chaes@sec.gov), [chaes@sec.gov](mailto:chaes@sec.gov)

Ryan E Chapple on behalf of Creditor Kennedy Tasker  
[rchapple@cstrial.com](mailto:rchapple@cstrial.com), [sbeam@cstrial.com](mailto:sbeam@cstrial.com)

Ryan E Chapple on behalf of Creditor Tyronne Young  
[rchapple@cstrial.com](mailto:rchapple@cstrial.com), [sbeam@cstrial.com](mailto:sbeam@cstrial.com)

Robin B Cheatham on behalf of Creditor C&D Production Specialist Co., Inc.  
[robin.cheatham@arlaw.com](mailto:robin.cheatham@arlaw.com), [vicki.owens@arlaw.com](mailto:vicki.owens@arlaw.com); [Mary.cuenca@arlaw.com](mailto:Mary.cuenca@arlaw.com)

Louis C Cisz, III on behalf of Creditor California Public Employees' Retirement System  
[lcisz@nixonpeabody.com](mailto:lcisz@nixonpeabody.com)

Scott Thomas Citek on behalf of Creditor Ecoserv, LLC  
[scitek@lammsmith.com](mailto:scitek@lammsmith.com)

Michael P Cooley on behalf of Creditor EPL Sponsor Group  
[michael.cooley@bryancave.com](mailto:michael.cooley@bryancave.com)

Bradley Lane DeLuca on behalf of Debtor Energy XXI GOM, LLC  
[bdeluca@jdkklaw.com](mailto:bdeluca@jdkklaw.com)

Carl Dore, Jr on behalf of Creditor Wood Group PSN, Inc.  
[carl@dorelawgroup.net](mailto:carl@dorelawgroup.net), [vmartinez@dorelawgroup.net](mailto:vmartinez@dorelawgroup.net)

James Scott Douglass on behalf of Interested Party James Scott Douglass  
[jsd@aol.com](mailto:jsd@aol.com)

Tony L. Draper on behalf of Creditor Dolphin Energy Equipment, LLC  
[tdraper@wwmlawyers.com](mailto:tdraper@wwmlawyers.com)

John M Duck on behalf of Creditor Regions Bank  
[laurie.anders@arlaw.com](mailto:laurie.anders@arlaw.com), [john.duck@arlaw.com](mailto:john.duck@arlaw.com)

Hector Duran on behalf of U.S. Trustee US Trustee  
[Hector.Duran.Jr@usdoj.gov](mailto:Hector.Duran.Jr@usdoj.gov)



Stanwood R Duval on behalf of Creditor Gulfstream Services, Inc.  
[stan@duvallawfirm.com](mailto:stan@duvallawfirm.com)

Stanwood R Duval on behalf of Creditor R. & R. Boats Inc.  
[stan@duvallawfirm.com](mailto:stan@duvallawfirm.com)

David Robert Eastlake on behalf of Creditor Oceaneering International, Inc.  
[eastlaked@gtlaw.com](mailto:eastlaked@gtlaw.com), [jamrokg@gtlaw.com](mailto:jamrokg@gtlaw.com)

Philip G Eisenberg on behalf of Debtor Energy XXI Ltd  
[peisenberg@lockelord.com](mailto:peisenberg@lockelord.com)

Eric Michael English on behalf of Creditor Energy Transfer Parties  
[eenglish@porterhedges.com](mailto:eenglish@porterhedges.com), [emoreland@porterhedges.com](mailto:emoreland@porterhedges.com); [ksteverson@porterhedges.com](mailto:ksteverson@porterhedges.com)

Epiq Bankruptcy Solutions LLC  
[nmrodriguez@epiqsystems.com](mailto:nmrodriguez@epiqsystems.com)

Joseph G Epstein on behalf of Spec. Counsel Conyers Dill & Pearman  
[joe@epsteintexaslaw.com](mailto:joe@epsteintexaslaw.com), [info@epsteintexaslaw.com](mailto:info@epsteintexaslaw.com)

Cade A Evans on behalf of Creditor Fire & Safety Specialists, Inc.  
[cadeevans@allengooch.com](mailto:cadeevans@allengooch.com), [kathyguilbeau@allengooch.com](mailto:kathyguilbeau@allengooch.com)

Cade A Evans on behalf of Creditor Moores Pump & Services, Inc.  
[cadeevans@allengooch.com](mailto:cadeevans@allengooch.com), [kathyguilbeau@allengooch.com](mailto:kathyguilbeau@allengooch.com)

Cade A Evans on behalf of Creditor T. Baker Smith, LLC  
[cadeevans@allengooch.com](mailto:cadeevans@allengooch.com), [kathyguilbeau@allengooch.com](mailto:kathyguilbeau@allengooch.com)

Cade A Evans on behalf of Creditor Whitco Pump & Equipment, LLC  
[cadeevans@allengooch.com](mailto:cadeevans@allengooch.com), [kathyguilbeau@allengooch.com](mailto:kathyguilbeau@allengooch.com)

Michael Fishel on behalf of Attorney Sidley Austin LLP  
[mfishel@sidley.com](mailto:mfishel@sidley.com)

Wayne Scott Flick on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[wayne.s.flick@lw.com](mailto:wayne.s.flick@lw.com)

Bradley Roland Foxman on behalf of Debtor EPL Pipeline, L.L.C.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor 4.Anglo-Suisse Offshore Pipeline Partners, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Delaware EPL of Texas, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor EPL Oil & Gas, Inc.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor EPL Pioneer Houston, Inc.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor EPL of Louisiana, L.L.C.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy Partners Ltd., LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI GOM, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Gulf Coast, Inc.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Holdings, Inc.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Leasehold, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Ltd  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Natural Gas Holdings, Inc.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Offshore Services, Inc.  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Onshore, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Pipeline II, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Pipeline, LLC  
[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Services, LLC

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI Texas Onshore, LLC

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI USA, Inc.

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Energy XXI, Inc.

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor M21K, LLC

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor MS Onshore, LLC

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Natural Gas Acquisition Company I, LLC

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Nighthawk, L.L.C.

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Bradley Roland Foxman on behalf of Debtor Soileau Catering, LLC

[bfoxman@velaw.com](mailto:bfoxman@velaw.com), [sbarden@velaw.com](mailto:sbarden@velaw.com); [eneuman@velaw.com](mailto:eneuman@velaw.com)

Robert P Franke on behalf of Creditor Hanover Insurance Company

[robert.franke@strasburger.com](mailto:robert.franke@strasburger.com), [mina.alvarez@strasburger.com](mailto:mina.alvarez@strasburger.com)

Robert P Franke on behalf of Creditor PDI Solutions, LLC

[robert.franke@strasburger.com](mailto:robert.franke@strasburger.com), [mina.alvarez@strasburger.com](mailto:mina.alvarez@strasburger.com)

Robert P Franke on behalf of Creditor Seitel Data, Ltd.

[robert.franke@strasburger.com](mailto:robert.franke@strasburger.com), [mina.alvarez@strasburger.com](mailto:mina.alvarez@strasburger.com)

Gena C Glover on behalf of Creditor A2D Technologies, Inc., d/b/a TGS Geological Products and Services

[Gena.Glover@tgs.com](mailto:Gena.Glover@tgs.com), [anessa.whitley@tgs.com](mailto:anessa.whitley@tgs.com); [Camille.Edwards@tgs.com](mailto:Camille.Edwards@tgs.com)

Gena C Glover on behalf of Creditor TGS-NOPEC Geophysical Company

[Gena.Glover@tgs.com](mailto:Gena.Glover@tgs.com), [anessa.whitley@tgs.com](mailto:anessa.whitley@tgs.com); [Camille.Edwards@tgs.com](mailto:Camille.Edwards@tgs.com)

Matthew A Gold on behalf of Creditor Argo Partners

[courts@argopartners.net](mailto:courts@argopartners.net)

Adam J. Goldberg on behalf of Creditor Committee Official Committee of Unsecured Creditors

[adam.goldberg@lw.com](mailto:adam.goldberg@lw.com)

Steven William Golden on behalf of Debtor Energy XXI Ltd

[steven.golden@lockelord.com](mailto:steven.golden@lockelord.com)

Thomas H Grace on behalf of Interested Party DNOW, L.P.

[thgrace@vorys.com](mailto:thgrace@vorys.com), [sghaskins@vorys.com](mailto:sghaskins@vorys.com); [kbconiglio@vorys.com](mailto:kbconiglio@vorys.com)

Thomas H Grace on behalf of Interested Party National Oilwell Varco, L.P.

[thgrace@vorys.com](mailto:thgrace@vorys.com), [sghaskins@vorys.com](mailto:sghaskins@vorys.com); [kbconiglio@vorys.com](mailto:kbconiglio@vorys.com)

Tara L Grundemeier on behalf of Creditor Cypress-Fairbanks ISD

[houston\\_bankruptcy@publicans.com](mailto:houston_bankruptcy@publicans.com)

Tara L Grundemeier on behalf of Creditor ATTN. TARA L. GRUNDE HARRIS COUNTY

[houston\\_bankruptcy@publicans.com](mailto:houston_bankruptcy@publicans.com)

Aaron Matthew Guerrero on behalf of Creditor WesternGeco LLC

[aaronguerrero@snowspencelaw.com](mailto:aaronguerrero@snowspencelaw.com),  
[janissherrill@snowspencelaw.com](mailto:janissherrill@snowspencelaw.com); [marymartin@snowspencelaw.com](mailto:marymartin@snowspencelaw.com)

Jennifer Jaye Hardy on behalf of Creditor Wells Fargo Bank, N.A.

[jhardy2@willkie.com](mailto:jhardy2@willkie.com), [mao@willkie.com](mailto:mao@willkie.com)

Christopher Richard Harris on behalf of Creditor Committee Official Committee of Unsecured Creditors

[christopher.harris@lw.com](mailto:christopher.harris@lw.com)

Tammy D. Harris on behalf of Creditor Travis Sims

[tdh@theyoungfirm.com](mailto:tdh@theyoungfirm.com)

Michael S Haynes on behalf of Creditor Quail Tools, L.P.

[mhaynes@gardere.com](mailto:mhaynes@gardere.com), [nbowen@gardere.com](mailto:nbowen@gardere.com); [jcharrison@gardere.com](mailto:jcharrison@gardere.com)

Michael S Haynes on behalf of Creditor Weatherford International, Inc.

[mhaynes@gardere.com](mailto:mhaynes@gardere.com), [nbowen@gardere.com](mailto:nbowen@gardere.com); [jcharrison@gardere.com](mailto:jcharrison@gardere.com)

Paul E Heath on behalf of Debtor Anglo-Suisse Offshore Pipeline Partners, LLC

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Delaware EPL of Texas, LLC

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor EPL Oil & Gas, Inc.

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor EPL Pioneer Houston, Inc.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor EPL Pipeline, L.L.C.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor EPL of Louisiana, L.L.C.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy Partners Ltd., LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI GOM, LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Gulf Coast, Inc.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Holdings, Inc.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Leasehold, LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Ltd  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Natural Gas Holdings, Inc.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Offshore Services, Inc.  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Onshore, LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Pipeline II, LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Services, LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI Texas Onshore, LLC  
[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI USA, Inc.

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Energy XXI, Inc.

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor M21K, LLC

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor MS Onshore, LLC

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Natural Gas Acquisition Company I, LLC

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Nighthawk, L.L.C.

[pheath@velaw.com](mailto:pheath@velaw.com)

Paul E Heath on behalf of Debtor Soileau Catering, LLC

[pheath@velaw.com](mailto:pheath@velaw.com)

Marcus Alan Helt on behalf of Creditor Quail Tools, L.P.

[mhelt@gardere.com](mailto:mhelt@gardere.com), [nbowen@gardere.com](mailto:nbowen@gardere.com); [acordero@gardere.com](mailto:acordero@gardere.com)

Marcus Alan Helt on behalf of Creditor Weatherford International, Inc.

[mhelt@gardere.com](mailto:mhelt@gardere.com), [nbowen@gardere.com](mailto:nbowen@gardere.com); [acordero@gardere.com](mailto:acordero@gardere.com)

John F Higgins, IV on behalf of Interested Party Special Committee of the Board of EPL Oil & Gas, Inc.

[jhiggins@porterhedges.com](mailto:jhiggins@porterhedges.com), [ksteverson@porterhedges.com](mailto:ksteverson@porterhedges.com); [emoreland@porterhedges.com](mailto:emoreland@porterhedges.com)

S Ault Hootsell, III on behalf of Creditor Laborde Marine Management, LLC

[ault.hootsell@butlersnow.com](mailto:ault.hootsell@butlersnow.com), [gwen.lesage@butlersnow.com](mailto:gwen.lesage@butlersnow.com); [ECF.Notices@butlersnow.com](mailto:ECF.Notices@butlersnow.com)

William James Hotze on behalf of Creditor Island Operating Company, Inc.

[whotze@diamondmccarthy.com](mailto:whotze@diamondmccarthy.com)

William James Hotze on behalf of Interested Party Delaware Trust Company, as Successor Indenture Trustee

[whotze@diamondmccarthy.com](mailto:whotze@diamondmccarthy.com)

Jay Walton Hurst on behalf of Creditor Texas Comptroller of Public Accounts

[jay.hurst@texasattorneygeneral.gov](mailto:jay.hurst@texasattorneygeneral.gov), [sherri.simpson@texasattorneygeneral.gov](mailto:sherri.simpson@texasattorneygeneral.gov)

Chad J. Husnick on behalf of Debtor Energy Partners Ltd., LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kir](mailto:emily.geier@kir)

[kland.com;julia.foster@kirkland.com;maureen.mccarthy@kirkland.com;leslie.garthwaite@kirkland.com](mailto:kland.com;julia.foster@kirkland.com;maureen.mccarthy@kirkland.com;leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI GOM, LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Gulf Coast, Inc.

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Holdings, Inc.

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Leasehold, LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Ltd

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Natural Gas Holdings, Inc.

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Offshore Services, Inc.

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),

[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com);[suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com);[john.luze@kirkland.com](mailto:john.luze@kirkland.com);[emily.geier@kirkland.com](mailto:emily.geier@kirkland.com);[julia.foster@kirkland.com](mailto:julia.foster@kirkland.com);[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Onshore, LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),  
[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kirkland.com](mailto:emily.geier@kirkland.com); [julia.foster@kirkland.com](mailto:julia.foster@kirkland.com); [maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Pipeline II, LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),  
[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kirkland.com](mailto:emily.geier@kirkland.com); [julia.foster@kirkland.com](mailto:julia.foster@kirkland.com); [maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Services, LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),  
[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kirkland.com](mailto:emily.geier@kirkland.com); [julia.foster@kirkland.com](mailto:julia.foster@kirkland.com); [maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI Texas Onshore, LLC

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),  
[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kirkland.com](mailto:emily.geier@kirkland.com); [julia.foster@kirkland.com](mailto:julia.foster@kirkland.com); [maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI USA, Inc.

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),  
[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kirkland.com](mailto:emily.geier@kirkland.com); [julia.foster@kirkland.com](mailto:julia.foster@kirkland.com); [maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Chad J. Husnick on behalf of Debtor Energy XXI, Inc.

[chad.husnick@kirkland.com](mailto:chad.husnick@kirkland.com),  
[laura.krucks@kirkland.com](mailto:laura.krucks@kirkland.com); [suj.pandya@kirkland.com](mailto:suj.pandya@kirkland.com); [john.luze@kirkland.com](mailto:john.luze@kirkland.com); [emily.geier@kirkland.com](mailto:emily.geier@kirkland.com); [julia.foster@kirkland.com](mailto:julia.foster@kirkland.com); [maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [leslie.garthwaite@kirkland.com](mailto:leslie.garthwaite@kirkland.com)

Dennis L. Jenkins on behalf of Creditor Ad Hoc Group of EPL Noteholders

[dennis.jenkins@wilmerhale.com](mailto:dennis.jenkins@wilmerhale.com), [andrew.glantz@wilmerhale.com](mailto:andrew.glantz@wilmerhale.com)

Dennis L. Jenkins on behalf of Interested Party Delaware Trust Company, as Successor Indenture Trustee

[dennis.jenkins@wilmerhale.com](mailto:dennis.jenkins@wilmerhale.com), [andrew.glantz@wilmerhale.com](mailto:andrew.glantz@wilmerhale.com)

Dennis L. Jenkins on behalf of Interested Party Unaffiliated Holders of the 8.25% Senior Notes due 2018 issued by EPL Oil & Gas, Inc.

[dennis.jenkins@wilmerhale.com](mailto:dennis.jenkins@wilmerhale.com), [andrew.glantz@wilmerhale.com](mailto:andrew.glantz@wilmerhale.com)



Philip K Jones, Jr on behalf of Creditor Starfish Pipeline Company  
[pkjones@liskow.com](mailto:pkjones@liskow.com), [dleblanc@liskow.com](mailto:dleblanc@liskow.com)

Benjamin W Kadden on behalf of Creditor Adriatic Marine, L.L.C.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor B&J Martin, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Cudd Pressure Control, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Dynamic Production Services, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Fab-Con, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Fluid Crane & Construction, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Gulf Resource Management, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Louisiana Machinery Company, LLC  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor Patterson Services, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor SeaTran Marine, LLC  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor United Construction Services, LLC  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Benjamin W Kadden on behalf of Creditor United Fire & Safety, Inc.  
[bkadden@lawla.com](mailto:bkadden@lawla.com), [jbrigggett@lawla.com](mailto:jbrigggett@lawla.com); [speck@lawla.com](mailto:speck@lawla.com); [mnguyen@lawla.com](mailto:mnguyen@lawla.com)

Brian A Kilmer on behalf of Creditor Fieldwood Energy LLC  
[bkilmer@kcw-lawfirm.com](mailto:bkilmer@kcw-lawfirm.com), [bkilmer@ecf.courtdrive.com](mailto:bkilmer@ecf.courtdrive.com)

Richard A. Kincheloe on behalf of Creditor Internal Revenue Service  
[Richard.Kincheloe@usdoj.gov](mailto:Richard.Kincheloe@usdoj.gov), [denise.caldwell@usdoj.gov](mailto:denise.caldwell@usdoj.gov)

Henry Arthur King on behalf of Creditor PHI, Inc.

[hking@kingkrebs.com](mailto:hking@kingkrebs.com),  
[cwomack@kingkrebs.com](mailto:cwomack@kingkrebs.com); [dbaldass@kingkrebs.com](mailto:dbaldass@kingkrebs.com); [jbmaster@kingkrebs.com](mailto:jbmaster@kingkrebs.com)

Lambert M Laperouse on behalf of Other Prof. Gieger, Laborde & Laperouse  
[laperouse@glllaw.com](mailto:laperouse@glllaw.com), [hherrick@glllaw.com](mailto:hherrick@glllaw.com)

Thomas E Lauria on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders  
[tlauria@whitecase.com](mailto:tlauria@whitecase.com),  
[tmacwright@whitecase.com](mailto:tmacwright@whitecase.com); [jdisanti@whitecase.com](mailto:jdisanti@whitecase.com); [mco@whitecase.com](mailto:mco@whitecase.com); [azatz@whitecase.com](mailto:azatz@whitecase.com); [laura.grai@whitecase.com](mailto:laura.grai@whitecase.com); [melissa.dejoie@whitecase.com](mailto:melissa.dejoie@whitecase.com); [camron.dowlatsahi@whitecase.com](mailto:camron.dowlatsahi@whitecase.com); [neto.waite@whitecase.com](mailto:neto.waite@whitecase.com)

Thomas E Lauria on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee  
[tlauria@whitecase.com](mailto:tlauria@whitecase.com),  
[tmacwright@whitecase.com](mailto:tmacwright@whitecase.com); [jdisanti@whitecase.com](mailto:jdisanti@whitecase.com); [mco@whitecase.com](mailto:mco@whitecase.com); [azatz@whitecase.com](mailto:azatz@whitecase.com); [laura.grai@whitecase.com](mailto:laura.grai@whitecase.com); [melissa.dejoie@whitecase.com](mailto:melissa.dejoie@whitecase.com); [camron.dowlatsahi@whitecase.com](mailto:camron.dowlatsahi@whitecase.com); [neto.waite@whitecase.com](mailto:neto.waite@whitecase.com)

Paul Robert Lawrence on behalf of Creditor Ally Financial Inc.  
[prlawrence@LBandD.com](mailto:prlawrence@LBandD.com), [cbrown@lbandd.com](mailto:cbrown@lbandd.com)

Tyler Nathaniel Layne on behalf of Interested Party U.S. Bank National Association, as Indenture Trustee  
[tyler.layne@wallerlaw.com](mailto:tyler.layne@wallerlaw.com), [chris.cronk@wallerlaw.com](mailto:chris.cronk@wallerlaw.com)

David Edward Lemke on behalf of Interested Party U.S. Bank National Association, as Indenture Trustee  
[david.lemke@wallerlaw.com](mailto:david.lemke@wallerlaw.com), [cathy.thomas@wallerlaw.com](mailto:cathy.thomas@wallerlaw.com); [chris.cronk@wallerlaw.com](mailto:chris.cronk@wallerlaw.com)

Justin A Levy on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[justin.levy@lw.com](mailto:justin.levy@lw.com)

Kim Ellen Lewinski on behalf of Creditor Wood Group PSN, Inc.  
[klewinski@dorelawgroup.net](mailto:klewinski@dorelawgroup.net)

Demetra L Liggins on behalf of Creditor Arena Energy LP  
[Demetra.Liggins@tklaw.com](mailto:Demetra.Liggins@tklaw.com),  
[becky.diep@tklaw.com](mailto:becky.diep@tklaw.com); [Nashira.Parker@tklaw.com](mailto:Nashira.Parker@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Demetra L Liggins on behalf of Creditor Arena Offshore, LP  
[Demetra.Liggins@tklaw.com](mailto:Demetra.Liggins@tklaw.com),  
[becky.diep@tklaw.com](mailto:becky.diep@tklaw.com); [Nashira.Parker@tklaw.com](mailto:Nashira.Parker@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Demetra L Liggins on behalf of Creditor Devon Energy Production Company, LP  
[Demetra.Liggins@tklaw.com](mailto:Demetra.Liggins@tklaw.com),  
[becky.diep@tklaw.com](mailto:becky.diep@tklaw.com); [Nashira.Parker@tklaw.com](mailto:Nashira.Parker@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Demetra L Liggins on behalf of Creditor Nexen Petroleum Offshore USA Inc.  
[Demetra.Liggins@tklaw.com](mailto:Demetra.Liggins@tklaw.com),  
[becky.diep@tklaw.com](mailto:becky.diep@tklaw.com); [Nashira.Parker@tklaw.com](mailto:Nashira.Parker@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Demetra L Liggins on behalf of Creditor Nexen Petroleum U.S.A. Inc.  
[Demetra.Liggins@tklaw.com](mailto:Demetra.Liggins@tklaw.com),  
[becky.diep@tklaw.com](mailto:becky.diep@tklaw.com); [Nashira.Parker@tklaw.com](mailto:Nashira.Parker@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Demetra L Liggins on behalf of Creditor Noble Energy, Inc.  
[Demetra.Liggins@tklaw.com](mailto:Demetra.Liggins@tklaw.com),  
[becky.diep@tklaw.com](mailto:becky.diep@tklaw.com); [Nashira.Parker@tklaw.com](mailto:Nashira.Parker@tklaw.com); [tj.crittendon@tklaw.com](mailto:tj.crittendon@tklaw.com); [Shannon.Savage@tklaw.com](mailto:Shannon.Savage@tklaw.com)

Derek Jeffrey Linkous on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[derek.linkous@lw.com](mailto:derek.linkous@lw.com)

Benjamin W. Loveland on behalf of Interested Party Unaffiliated Holders of the 8.25% Senior Notes due 2018 issued by EPL Oil & Gas, Inc.  
[Benjamin.loveland@wilmerhale.com](mailto:Benjamin.loveland@wilmerhale.com), [lauren.lifland@wilmerhale.com](mailto:lauren.lifland@wilmerhale.com)

Tristan E Manthey on behalf of Creditor Wellbore Fishing & Rental Tools, LLC  
[tmanthey@hellerdraper.com](mailto:tmanthey@hellerdraper.com),  
[kfritscher@hellerdraper.com](mailto:kfritscher@hellerdraper.com); [cnobles@hellerdraper.com](mailto:cnobles@hellerdraper.com); [lbush@hellerdraper.com](mailto:lbush@hellerdraper.com)

Tristan E Manthey on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[tmanthey@hellerdraper.com](mailto:tmanthey@hellerdraper.com),  
[kfritscher@hellerdraper.com](mailto:kfritscher@hellerdraper.com); [cnobles@hellerdraper.com](mailto:cnobles@hellerdraper.com); [lbush@hellerdraper.com](mailto:lbush@hellerdraper.com)

Tristan E Manthey on behalf of Creditor Committee Official Committee Of Unsecured Creditors  
[tmanthey@hellerdraper.com](mailto:tmanthey@hellerdraper.com),  
[kfritscher@hellerdraper.com](mailto:kfritscher@hellerdraper.com); [cnobles@hellerdraper.com](mailto:cnobles@hellerdraper.com); [lbush@hellerdraper.com](mailto:lbush@hellerdraper.com)

Kevin M Maraist on behalf of Creditor Archrock Partners Operating, L.L.C. and Archrock Services, L.P.  
[kmaraist@albmlaw.com](mailto:kmaraist@albmlaw.com)

Simon Richard Mayer on behalf of Creditor Acadiana Valve Services & Supply LLC  
[srmayer@hwa.com](mailto:srmayer@hwa.com), [scastillo@hwa.com](mailto:scastillo@hwa.com)

Sylvia Ann Mayer on behalf of Creditor Stone Energy  
[smayer@smayerlaw.com](mailto:smayer@smayerlaw.com)

Zachary S McKay on behalf of Creditor Wood Group PSN, Inc.  
[zmckay@dorelawgroup.net](mailto:zmckay@dorelawgroup.net)

Todd C Meyers on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders  
[tmeyers@kilpatricktownsend.com](mailto:tmeyers@kilpatricktownsend.com),  
[rrahman@kilpatricktownsend.com](mailto:rrahman@kilpatricktownsend.com); [mwilliams@kilpatricktownsend.com](mailto:mwilliams@kilpatricktownsend.com); [gfinizio@kilpatricktownsend.com](mailto:gfinizio@kilpatricktownsend.com); [sagreen@kilpatricktownsend.com](mailto:sagreen@kilpatricktownsend.com)

Todd C Meyers on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee  
[tmeyers@kilpatricktownsend.com](mailto:tmeyers@kilpatricktownsend.com),  
[rrahman@kilpatricktownsend.com](mailto:rrahman@kilpatricktownsend.com); [mwilliams@kilpatricktownsend.com](mailto:mwilliams@kilpatricktownsend.com); [gfinizio@kilpatricktownsend.com](mailto:gfinizio@kilpatricktownsend.com); [sagreen@kilpatricktownsend.com](mailto:sagreen@kilpatricktownsend.com)

Maria A Milano on behalf of Creditor Microsoft Corporation and Microsoft Licensing GP  
[mmilano@riddellwilliams.com](mailto:mmilano@riddellwilliams.com)

Mark Mintz on behalf of Creditor Gulf Island, LLC  
[mmintz@joneswalker.com](mailto:mmintz@joneswalker.com), [sliberio@joneswalker.com](mailto:sliberio@joneswalker.com); [hstewart@joneswalker.com](mailto:hstewart@joneswalker.com)

Leann Opotowsky Moses on behalf of Creditor Alliance Offshore, LLC and Alliance Energy Services, LLC  
[moses@carverdarden.com](mailto:moses@carverdarden.com)

John A Mouton, III on behalf of Creditor Cardinal Coil Tubing, LLC  
[john@jmoutonlaw.com](mailto:john@jmoutonlaw.com), [tammy@jmoutonlaw.com](mailto:tammy@jmoutonlaw.com)

John A Mouton, III on behalf of Creditor Cardinal Slickline, LLC  
[john@jmoutonlaw.com](mailto:john@jmoutonlaw.com), [tammy@jmoutonlaw.com](mailto:tammy@jmoutonlaw.com)

John A Mouton, III on behalf of Creditor Vesco Rental & Pressure Control, LLC  
[john@jmoutonlaw.com](mailto:john@jmoutonlaw.com), [tammy@jmoutonlaw.com](mailto:tammy@jmoutonlaw.com)

John A Mouton, III on behalf of Creditor W-Industries of Louisiana, LLC  
[john@jmoutonlaw.com](mailto:john@jmoutonlaw.com), [tammy@jmoutonlaw.com](mailto:tammy@jmoutonlaw.com)

Cherie Dessauer Nobles on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[cnobles@hellerdraper.com](mailto:cnobles@hellerdraper.com)

Lisa Marie Norman on behalf of Creditor Subsurface Consultants & Associates, LLC  
[lnorman@andrewsmyers.com](mailto:lnorman@andrewsmyers.com), [jhinch@andrewsmyers.com](mailto:jhinch@andrewsmyers.com)

Reese A. O'Connor on behalf of Debtor EPL Pipeline, L.L.C.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor 4.Anglo-Suisse Offshore Pipeline Partners, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Anglo-Suisse Offshore Pipeline Partners, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Delaware EPL of Texas, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor EPL Oil & Gas, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor EPL Pioneer Houston, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor EPL Pipeline, L.L.C.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor EPL of Louisiana, L.L.C.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy Partners Ltd., LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI GOM, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Gulf Coast, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Holdings, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Leasehold, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Ltd  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Natural Gas Holdings, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Offshore Services, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Onshore, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Pipeline II, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Pipeline, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Services, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI Texas Onshore, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI USA, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Energy XXI, Inc.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor M21K, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor MS Onshore, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Natural Gas Acquisition Company I, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Nighthawk, L.L.C.  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Debtor Soileau Catering, LLC  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Reese A. O'Connor on behalf of Defendant Energy XXI, Ltd  
[roconnor@velaw.com](mailto:roconnor@velaw.com)

Jean Paul Picou Overton on behalf of Creditor Warrior Energy Services Corporation  
[jeanpaul.overton@superiorenergy.com](mailto:jeanpaul.overton@superiorenergy.com)

William Patrick, III on behalf of Creditor Committee Official Committee of Unsecured Creditors

[wpatrick@hellerdraper.com](mailto:wpatrick@hellerdraper.com)

William Patrick, III on behalf of Creditor Committee Official Committee Of Unsecured Creditors

[wpatrick@hellerdraper.com](mailto:wpatrick@hellerdraper.com)

Stewart F Peck on behalf of Creditor Adriatic Marine, L.L.C.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor B&J Martin, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor Dynamic Production Services, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor Fab-Con, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor Fluid Crane & Construction, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor Gulf Resource Management, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor Industrial & Oilfield Services, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor Louisiana Machinery Company, LLC

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor SeaTran Marine, LLC

[speck@lawla.com](mailto:speck@lawla.com)

Stewart F Peck on behalf of Creditor United Fire & Safety, Inc.

[speck@lawla.com](mailto:speck@lawla.com)

Gregory F Pesce on behalf of Debtor Energy Partners Ltd., LLC

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),

[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com);[timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com);[csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI GOM, LLC

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),

[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com);[nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com);[timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com);[csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Gulf Coast, Inc.

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Holdings, Inc.

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Leasehold, LLC

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Ltd

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Natural Gas Holdings, Inc.

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Offshore Services, Inc.

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Onshore, LLC

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Services, LLC

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI Texas Onshore, LLC

[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI USA, Inc.



[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Gregory F Pesce on behalf of Debtor Energy XXI, Inc.  
[gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com),  
[maureen.mccarthy@kirkland.com](mailto:maureen.mccarthy@kirkland.com); [nathan.gimpel@kirkland.com](mailto:nathan.gimpel@kirkland.com); [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com); [csroka@kirkland.com](mailto:csroka@kirkland.com)

Lisa Ann Powell on behalf of Creditor Capital One, N.A.  
[lpowell@jw.com](mailto:lpowell@jw.com), [msalinas@jw.com](mailto:msalinas@jw.com); [ygalvin@jw.com](mailto:ygalvin@jw.com)

Patricia Williams Prewitt on behalf of Creditor EP Energy E&P Company, LP  
[pwp@pattiprewittlaw.com](mailto:pwp@pattiprewittlaw.com)

Patricia Williams Prewitt on behalf of Creditor Tennessee Gas Pipeline Company, LLC  
[pwp@pattiprewittlaw.com](mailto:pwp@pattiprewittlaw.com)

Patricia Williams Prewitt on behalf of Creditor Venice Energy Services and Venice Gathering System  
[pwp@pattiprewittlaw.com](mailto:pwp@pattiprewittlaw.com)

Steven Travis Ramos on behalf of Interested Party Broussard Brothers Inc  
[sramos@andrus-boudreaux.com](mailto:sramos@andrus-boudreaux.com)

Adam S Ravin on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[adam.ravin@lw.com](mailto:adam.ravin@lw.com)

Robert S Reich on behalf of Creditor Bordelon Marine, Inc.  
[reich@rapllclaw.com](mailto:reich@rapllclaw.com),  
[lpunkett@rapllclaw.com](mailto:lpunkett@rapllclaw.com); [hchandler@rapllclaw.com](mailto:hchandler@rapllclaw.com); [imatlock@rapllclaw.com](mailto:imatlock@rapllclaw.com); [mwyatt@rapllclaw.com](mailto:mwyatt@rapllclaw.com)

Robert S Reich on behalf of Creditor Offshore Liftboats, LLC  
[reich@rapllclaw.com](mailto:reich@rapllclaw.com),  
[lpunkett@rapllclaw.com](mailto:lpunkett@rapllclaw.com); [hchandler@rapllclaw.com](mailto:hchandler@rapllclaw.com); [imatlock@rapllclaw.com](mailto:imatlock@rapllclaw.com); [mwyatt@rapllclaw.com](mailto:mwyatt@rapllclaw.com)

Ryan J Richmond on behalf of Creditor Advanced Fire & Safety, LLC  
[richmond@stewartrobbins.com](mailto:richmond@stewartrobbins.com), [ryan.richmond.cmecf@gmail.com](mailto:ryan.richmond.cmecf@gmail.com); [kheard@stewartrobbins.com](mailto:kheard@stewartrobbins.com)

Ryan J Richmond on behalf of Creditor Production Inland Crews, LLC  
[richmond@stewartrobbins.com](mailto:richmond@stewartrobbins.com), [ryan.richmond.cmecf@gmail.com](mailto:ryan.richmond.cmecf@gmail.com); [kheard@stewartrobbins.com](mailto:kheard@stewartrobbins.com)

Paul J. Ricotta on behalf of Creditor Wilmington Savings Fund Society, FSB  
[pjricotta@mintz.com](mailto:pjricotta@mintz.com)

Paul J. Ricotta on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee

[pjricotta@mintz.com](mailto:pjricotta@mintz.com)

Edward L Rothberg on behalf of Attorney Hoover Slovacek LLP

[rothberg@hooverslovacek.com](mailto:rothberg@hooverslovacek.com),  
[ELRbankruptcy@gmail.com](mailto:ELRbankruptcy@gmail.com),[ray@hooverslovacek.com](mailto:ray@hooverslovacek.com);[hslpbankruptcy@gmail.com](mailto:hslpbankruptcy@gmail.com)

Edward L Rothberg on behalf of Creditor Ad Hoc Committee of Equity Holders

[rothberg@hooverslovacek.com](mailto:rothberg@hooverslovacek.com),  
[ELRbankruptcy@gmail.com](mailto:ELRbankruptcy@gmail.com),[ray@hooverslovacek.com](mailto:ray@hooverslovacek.com);[hslpbankruptcy@gmail.com](mailto:hslpbankruptcy@gmail.com)

Edward L Rothberg on behalf of Interested Party Official Committee of Equity Security Holders

[rothberg@hooverslovacek.com](mailto:rothberg@hooverslovacek.com),  
[ELRbankruptcy@gmail.com](mailto:ELRbankruptcy@gmail.com),[ray@hooverslovacek.com](mailto:ray@hooverslovacek.com);[hslpbankruptcy@gmail.com](mailto:hslpbankruptcy@gmail.com)

Edward L Rothberg on behalf of Plaintiff Official Committee of Equity Security Holders

[rothberg@hooverslovacek.com](mailto:rothberg@hooverslovacek.com),  
[ELRbankruptcy@gmail.com](mailto:ELRbankruptcy@gmail.com),[ray@hooverslovacek.com](mailto:ray@hooverslovacek.com);[hslpbankruptcy@gmail.com](mailto:hslpbankruptcy@gmail.com)

Michael D Rubenstein on behalf of Creditor A2D Technologies, Inc., d/b/a TGS Geological Products and Services

[mdrubenstein@liskow.com](mailto:mdrubenstein@liskow.com)

Michael D Rubenstein on behalf of Creditor TGS-NOPEC Geophysical Company

[mdrubenstein@liskow.com](mailto:mdrubenstein@liskow.com)

Michael D Rubenstein on behalf of Creditor TGS-NOPEC Geophysical Company ASA

[mdrubenstein@liskow.com](mailto:mdrubenstein@liskow.com)

Robin Russell on behalf of Interested Party Special Committee of the Board of Energy XXI Gulf Coast, Inc.

[russell@andrewskurth.com](mailto:russell@andrewskurth.com)

Robin Russell on behalf of Spec. Counsel Andrews Kurth Kenyon LLP

[russell@andrewskurth.com](mailto:russell@andrewskurth.com)

Bruce J. Ruzinsky on behalf of Creditor Capital One, N.A.

[bruzinsky@jw.com](mailto:bruzinsky@jw.com), [ygalvin@jw.com](mailto:ygalvin@jw.com);[bhowell@jw.com](mailto:bhowell@jw.com)

Bruce J. Ruzinsky on behalf of Creditor Geophysical Pursuit, Inc.

[bruzinsky@jw.com](mailto:bruzinsky@jw.com), [ygalvin@jw.com](mailto:ygalvin@jw.com);[bhowell@jw.com](mailto:bhowell@jw.com)

Craig A Ryan on behalf of Creditor Flow Petroleum Services, Inc.

[ryan@onebane.com](mailto:ryan@onebane.com)

Michael C. Sanders on behalf of Creditor W&T Offshore, Inc.  
[mcs@sanderswillyard.com](mailto:mcs@sanderswillyard.com), [bb@sanderswillyard.com](mailto:bb@sanderswillyard.com); [cjl@sanderswillyard.com](mailto:cjl@sanderswillyard.com)

William Allen Schafer on behalf of Creditor Abe's Boat Rental, Inc.  
[allen@lobranolaw.com](mailto:allen@lobranolaw.com)

Ryan Michael Seidemann on behalf of Creditor State of Louisiana, Dept. of Natural Resources, OMR  
[seidemannr@ag.state.la.us](mailto:seidemannr@ag.state.la.us), [lentoc@ag.state.la.us](mailto:lentoc@ag.state.la.us)

Mitchell A Seider on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[mitchell.seider@lw.com](mailto:mitchell.seider@lw.com)

Gina D Shearer on behalf of Creditor Aspen American Insurance Company  
[gshearer@l-llp.com](mailto:gshearer@l-llp.com), [tbarrera@l-llp.com](mailto:tbarrera@l-llp.com); [gshearer@ecf.courtdrive.com](mailto:gshearer@ecf.courtdrive.com)

Gina D Shearer on behalf of Creditor Chubb Group of Insurance Companies including Westchester Fire Insurance Company  
[gshearer@l-llp.com](mailto:gshearer@l-llp.com), [tbarrera@l-llp.com](mailto:tbarrera@l-llp.com); [gshearer@ecf.courtdrive.com](mailto:gshearer@ecf.courtdrive.com)

Gina D Shearer on behalf of Creditor Liberty Mutual Insurance Company  
[gshearer@l-llp.com](mailto:gshearer@l-llp.com), [tbarrera@l-llp.com](mailto:tbarrera@l-llp.com); [gshearer@ecf.courtdrive.com](mailto:gshearer@ecf.courtdrive.com)

Patrick M. Shelby on behalf of Creditor Wellbore Fishing & Rental Tools, LLC  
[rick.shelby@kellyhart.com](mailto:rick.shelby@kellyhart.com)

Barnet B Skelton, Jr on behalf of Creditor Nexen Petroleum Offshore USA Inc.  
[barnetbjr@msn.com](mailto:barnetbjr@msn.com)

Phil F Snow, Jr on behalf of Creditor WesternGeco LLC  
[philsnow@snowspencelaw.com](mailto:philsnow@snowspencelaw.com),  
[janissherrill@snowspencelaw.com](mailto:janissherrill@snowspencelaw.com); [lauraterrell@snowspencelaw.com](mailto:lauraterrell@snowspencelaw.com)

Owen Mark Sonik on behalf of Creditor Sheldon Independent School District  
[osonik@pbfc.com](mailto:osonik@pbfc.com), [tpope@pbfc.com](mailto:tpope@pbfc.com); [osonik@ecf.inforuptcy.com](mailto:osonik@ecf.inforuptcy.com)

Steven W Soule on behalf of Creditor Discovery Gas Transmission, LL  
[ssoule@hallestill.com](mailto:ssoule@hallestill.com)

Steven W Soule on behalf of Creditor Discovery Producer Services, LLC  
[ssoule@hallestill.com](mailto:ssoule@hallestill.com)

Steven W Soule on behalf of Creditor Transcontinental Gas Pipe Line Company, L.L.C.  
[ssoule@hallestill.com](mailto:ssoule@hallestill.com)

Marcus Raymond Spagnoletti on behalf of Creditor Sherwin Joseph  
[marcus@spaglaw.com](mailto:marcus@spaglaw.com)

Gregory M. Starnier on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders  
[gstarnier@whitecase.com](mailto:gstarnier@whitecase.com)

Michael Edward Streich on behalf of Creditor Barry Graham Oil Service, L.L. C.  
[Michael.Streich@phelps.com](mailto:Michael.Streich@phelps.com)

Norman C. Sullivan, Jr on behalf of Creditor KJS Towing, Inc.  
[nsullivan@frvf-law.com](mailto:nsullivan@frvf-law.com), [cvollenweider@frvf-law.com](mailto:cvollenweider@frvf-law.com); [JoeS@ckor.com](mailto:JoeS@ckor.com)

Adam Raines Swonke on behalf of Creditor Prosperity Bank, N.A.  
[aswonke@wellscuellar.com](mailto:aswonke@wellscuellar.com)

Adam Raines Swonke on behalf of Creditor Superior Natural Gas Corporation  
[aswonke@wellscuellar.com](mailto:aswonke@wellscuellar.com)

Adam Raines Swonke on behalf of Creditor Superior Processing Services Corporation  
[aswonke@wellscuellar.com](mailto:aswonke@wellscuellar.com)

Timothy Thriffiley on behalf of Creditor River Rental Tools, Inc.  
[tthriffiley@pivachlaw.com](mailto:tthriffiley@pivachlaw.com)

US Trustee  
[USTPRegion07.HU.ECF@USDOJ.GOV](mailto:USTPRegion07.HU.ECF@USDOJ.GOV)

Heather Ann Waller on behalf of Creditor Committee Official Committee of Unsecured Creditors  
[heather.waller@lw.com](mailto:heather.waller@lw.com), [chefiling@lw.com](mailto:chefiling@lw.com)

Charles Brittain Walther on behalf of Creditor Dolphin Energy Equipment, LLC  
[bwalther@wwmlawyers.com](mailto:bwalther@wwmlawyers.com)

Michael D Warner on behalf of Interested Party Ad Hoc Group of EGC Unsecured Noteholders  
[mwarner@coleschotz.com](mailto:mwarner@coleschotz.com), [klabrada@coleschotz.com](mailto:klabrada@coleschotz.com)

Michael D Warner on behalf of Interested Party Wilmington Trust, National Association, as Indenture Trustee  
[mwarner@coleschotz.com](mailto:mwarner@coleschotz.com), [klabrada@coleschotz.com](mailto:klabrada@coleschotz.com)

Gregory M Weinstein on behalf of Creditor Philadelphia Indemnity Insurance Companies  
[gweinstein@weinrad.com](mailto:gweinstein@weinrad.com), [jwitte@weinrad.com](mailto:jwitte@weinrad.com); [wphillips@weinrad.com](mailto:wphillips@weinrad.com)

Morris Dean Weiss on behalf of Interested Party U.S. Bank National Association, as Indenture Trustee  
[morris.weiss@wallerlaw.com](mailto:morris.weiss@wallerlaw.com), [sherri.savala@wallerlaw.com](mailto:sherri.savala@wallerlaw.com); [annmarie.jezisek@wallerlaw.com](mailto:annmarie.jezisek@wallerlaw.com)

Timothy L. Wentworth on behalf of Creditor Christopher Morvant  
[tim.wentworth@cagehill.com](mailto:tim.wentworth@cagehill.com), [staff@cagehill.com](mailto:staff@cagehill.com)

Stephen Lynn Williamson on behalf of Creditor Fugro Chance, Inc.  
[swilliamson@monbar.com](mailto:swilliamson@monbar.com), [mokeefe@monbar.com](mailto:mokeefe@monbar.com)

Douglas Wolfe on behalf of Creditor ASM Capital V, L.P.  
[dwolfe@asmcapital.com](mailto:dwolfe@asmcapital.com)

Douglas Wolfe on behalf of Creditor ASM SPV, L.P.  
[dwolfe@asmcapital.com](mailto:dwolfe@asmcapital.com)

Douglas Wolfe on behalf of Creditor Sparta Group MA LLC, Series 20  
[dwolfe@asmcapital.com](mailto:dwolfe@asmcapital.com)

William Alfred Wood, III on behalf of Creditor Eni Petroleum US LLC  
[Trey.Wood@bracewellllaw.com](mailto:Trey.Wood@bracewellllaw.com)

Matthew G Wylie on behalf of Creditor RCP Inc  
[mwyllie@wylie-law.com](mailto:mwyllie@wylie-law.com)

Timothy A York on behalf of Creditor RLI Insurance Company  
[tyork@qslwm.com](mailto:tyork@qslwm.com), [nchancellor@qslwm.com](mailto:nchancellor@qslwm.com)

Victor Weitao Zhao on behalf of Interested Party United States Department of the Interior  
[victor.w.zhao@usdoj.gov](mailto:victor.w.zhao@usdoj.gov)

Andrew B Zollinger on behalf of Auditor BDO USA, LLP  
[andrew.zollinger@dlapiper.com](mailto:andrew.zollinger@dlapiper.com), [eli.burris@dlapiper.com](mailto:eli.burris@dlapiper.com); [andrew-zollinger-7649@ecf.pacerpro.com](mailto:andrew-zollinger-7649@ecf.pacerpro.com)